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orange juice (FC0J) demand
will continue to weaken in
Europe and the US as retail
data shows the overall juice

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market continues to decline, led by 100 percent juice products. As a result, our outlook for 2019/20 is for a more-balanced market after a recovery of the crop in São Paulo and

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(figure 3). It is no wonder that, given the fact that the German automotive sector is already under a lot of stress (figure 4), 10 out of 12 German carmakers have issued profit warnings.

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demand for orange juice will

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Rabobank continue declining both this year and next year, the market will tighten again by the end of 2018/19 and approach record-low stock levels. Higher prices seem likely in 2018/19, given our current outlook. Rabobank

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juice (FCOJ) demand will
continue to weaken in Europe
and the US as retail data
shows the overall juice

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market continues to decline, led by 100 percent juice products. As a result, our outlook for 2019/20 is for a more-balanced market after a recovery of the crop in São Paulo and continuing declines in global demand.

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juice will continue
declining both this year and
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tighten again by the end of 2018/19 and approach record-low stock levels. Higher prices seem likely in 2018/19, given our current outlook.

Global Orange Juice Market

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Rabobank's focus on the global food and agriculture industry has resulted in a unique knowledge of these markets. We combine our global know-how with

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detailed information from local sources.

Research | Rabobank

Rabobank is a bank that is run for clients. Established in the Netherlands, we have grown to become an

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International financial services provider, active in the area of banking, capital management, leasing, insurance and real estate. We are a cooperative bank with agricultural roots. We know the agricultural sector

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The German Fruit Juice
Sector - Lebensmittelzeitung
article from 4 April 2014 by
Market Insider. Monday, 14
Apr. 2014. The annual

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numbers for consumption of juices point out very clear. The record of 42 litres per capita consumed in Germany was reached in 2003. From that year it is decreasing every year due to German Juice Association.

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The German Fruit Juice
Sector - Lebensmittelzeitung

...

Rabobank is involved in many
initiatives to make the
Dutch agricultural sector
more innovative and

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sustainable. Ekoland Innovatieprijs (Ekoland Innovation Award) The Ekoland Innovatieprijs (Ekoland Innovation Award) is designed to provide an extra boost to innovation in organic farming.

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Rabobank contributes to
making the Netherlands more

...

The global market for juice
is expanding. Consumption
increased in 2012, totaling
68,388.1 million liters of

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juice around the world.

Juice consumption is expected to keep growing, driving the market value up to \$128,741.1 million by the end of 2017.

Juices Market Research

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Source: Destasis, Rabobank
However, uncertainty and
slowdowns in Germany's main
export markets (e.g. the
United Kingdom after the EU-
referendum results) will

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probably cause export growth to slow down from the first quarters' high rate.

Germany: short-sighted fiscal policy could backfire
- Rabobank

Rabobank analysts point out

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that the German Chancellor Merkel visiting Beijing with German CEOs to talk trade.
Key Quotes “The timing could not be better given ongoing global protectionism and ...

Germany: China talks in

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focus today – Rabobank

Rabobank (Dutch

pronunciation:

['ra:bo:baŋk]; full name:

Coöperatieve Rabobank U.A.)

is a Dutch multinational

banking and financial

services company

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headquartered in Utrecht, Netherlands. It is a global leader in food and agriculture financing and sustainability-oriented banking. The group comprises 89 local Dutch Rabobanks (2019), a central

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Organisation (Rabobank
Nederland), and many ...

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